

OPTIMAX HOLDINGS BERHAD (“OPTIMAX” OR THE “COMPANY”)

INITIAL PUBLIC OFFERING IN CONJUNCTION WITH THE LISTING OF THE ENTIRE ENLARGED ISSUED SHARE CAPITAL OF OPTIMAX ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD

(Unless otherwise stated or defined, the definitions used in this announcement shall carry the same meaning as defined in the prospectus dated 15 July 2020 issued by Optimax in respect of its initial public offering)

On behalf of the Board of Directors of Optimax, Affin Hwang Investment Bank Berhad is pleased to announce the following:

1. LEVEL OF SUBSCRIPTION OF RETAIL OFFERING AND INSTITUTIONAL OFFERING

(a) Retail Offering

Under the Retail Offering, a total of 13,500,000 IPO Shares were made available for subscription by the Malaysian Public (“**Balloting Portion**”) as set out below:

- (i) 6,750,000 IPO Shares, representing 50.00% of the IPO Shares offered under the Balloting Portion, were reserved for subscription by Bumiputera Public (“**Bumiputera Portion**”); and
- (ii) 6,750,000 IPO Shares, representing the remaining 50.00% of the IPO Shares offered under the Balloting Portion, were made available for other Malaysian Public (“**Public Portion**”).

A total of 16,258 applications for 1,121,418,500 IPO Shares with a value of RM336,425,550 were received for the Balloting Portion, representing an overall oversubscription rate of 82.07 times, where:

- (i) a total of 7,561 applications for 366,166,900 IPO Shares were received for the Bumiputera Portion, representing an oversubscription rate of 53.25 times; and
- (ii) a total of 8,697 applications for 755,251,600 IPO Shares were received for the Public Portion, representing an oversubscription rate of 110.89 times.

In addition, the 4,000,000 IPO Shares made available for application by the Eligible Persons have been fully subscribed.

(b) Institutional Offering

Under the Institutional Offering, 52,500,000 IPO Shares comprising 27,000,000 IPO Shares made available by way of private placement to Bumiputera investors approved by the MITI and 25,500,000 IPO Shares to Malaysian institutional and selected investors (other than Bumiputera investors approved by the MITI) have been fully placed out.

2 BASIS OF ALLOTMENT/ALLOCATION

(a) Bumiputera Portion

The basis of allotment/allocation of 6,750,000 IPO Shares to 7,561 Bumiputera Public applicants is set out below:

Range of shares		Total no. of applications	No. of successful applications	Success rate (%)	No. of shares to be allotted per application	Total no. of shares allotted	% of overall shares allotted
From	To						
100	200	173	6	3.47	100	600	0.01
300	900	209	8	3.83	300	2,400	0.04
1,000	1,900	517	50	9.67	1,000	50,000	0.74
2,000	2,900	242	25	10.33	1,000	25,000	0.37
3,000	5,900	735	85	11.56	2,000	170,000	2.52
6,000	10,900	993	120	12.08	2,000	240,000	3.56
11,000	19,900	562	76	13.52	4,000	304,000	4.50
20,000	49,900	2,201	320	14.54	5,000	1,600,000	23.70
50,000	99,900	772	121	15.67	6,000	726,000	10.76
100,000	199,900	626	106	16.93	8,000	848,000	12.56
200,000	499,900	421	181	42.99	10,000	1,810,000	26.81
500,000	999,900	75	50	66.67	12,000	600,000	8.89
1,000,000	1,999,900	20	14	70.00	14,000	196,000	2.90
2,000,000	2,999,900	14	10	71.43	16,000	160,000	2.37
3,000,000	Above	1	1	100.00	18,000	18,000	0.27
		7,561	1,173			6,750,000	100.00

(b) Public Portion

The basis of allotment/allocation of 6,750,000 IPO Shares to 8,697 other Malaysian Public applicants is set out below:

Range of shares		Total no. of applications	No. of successful applications	Success rate (%)	No. of shares to be allotted per application	Total no. of shares allotted	% of overall shares allotted
From	To						
100	200	207	5	2.42	100	500	0.01
300	900	248	5	2.02	300	1,500	0.02
1,000	1,900	651	16	2.46	1,000	16,000	0.24
2,000	2,900	337	12	3.56	1,000	12,000	0.18
3,000	5,900	1,288	61	4.74	2,000	122,000	1.81
6,000	10,900	2,119	120	5.66	2,000	240,000	3.56
11,000	19,900	1,158	80	6.91	4,000	320,000	4.74
20,000	49,900	4,057	320	7.89	5,000	1,600,000	23.70
50,000	99,900	2,091	170	8.13	6,000	1,020,000	15.11
100,000	199,900	1,561	150	9.61	8,000	1,200,000	17.78
200,000	499,900	777	85	10.94	10,000	850,000	12.59
500,000	999,900	168	20	11.90	12,000	240,000	3.56
1,000,000	1,999,900	95	33	34.74	14,000	462,000	6.84
2,000,000	2,999,900	83	36	43.37	16,000	576,000	8.53
3,000,000	Above	5	5	100.00	18,000	90,000	1.33
		14,845	1,118			6,750,000	100.00

3. DISTRIBUTION FOR INSTITUTIONAL OFFERING

Pursuant to the Institutional Offering, a total of 52,500,000 IPO Shares offered by way of private placement have been allocated to a total of 387 Malaysian institutional and selected investors. The distribution of the IPO Shares by way of private placement is set out below:

	Aggregate number of IPO Shares allocated	Aggregate percentage of the total number of IPO Shares allocated (%)	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the IPO (%)
Top placee	10,500,000	20.00	3.89
Top 3 placees	21,000,000	40.00	7.78
Top 5 placees	26,470,700	50.42	9.80
Top 10 placees	29,228,700	55.67	10.83
Top 25 placees	35,125,400	66.91	13.01

4. DISCLOSURE OF PLACEES WHO BECAME SUBSTANTIAL SHAREHOLDERS OF OPTIMAX ARISING FROM THE IPO

Not applicable.

This announcement is dated 6 August 2020.