

# OPTIMAX

New Vision New Life®

## PRESS RELEASE

### OPTIMAX HOLDINGS BERHAD

**INITIAL PUBLIC OFFERING (“IPO”) OF 70,000,000 ORDINARY SHARES IN OPTIMAX HOLDINGS BERHAD (“OPTIMAX” OR “COMPANY”) (“SHARES”) COMPRISING A PUBLIC ISSUE OF 70,000,000 NEW SHARES (“IPO SHARES”) PURSUANT TO THE LISTING OF THE ENTIRE ENLARGED ISSUED SHARE CAPITAL OF OPTIMAX ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“ACE MARKET”)**

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Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that Optimax’s public issue of 70,000,000 IPO Shares under which 13,500,000 IPO Shares were made available for application by the Malaysian public has been oversubscribed and the balloting of shares was conducted this afternoon.

The public issue involves 70,000,000 IPO Shares at an issue price of RM0.30 each which were made available for application in the following manner:

- 13,500,000 IPO Shares by the Malaysian public, of which 6,750,000 IPO Shares were reserved for subscription by the Bumiputera public;
- 4,000,000 IPO Shares by the eligible employees and directors of Optimax and its subsidiaries (“Eligible Persons”); and
- 52,500,000 IPO Shares by way of private placement to Malaysian institutional and selected investors, of which 27,000,000 IPO Shares were reserved for Bumiputera investors approved by the Ministry of International Trade and Industry of Malaysia.

A total of 16,258 applications for 1,121,418,500 IPO Shares were received from the Malaysian public for the 13,500,000 IPO Shares made available for public subscription, representing an overall oversubscription rate of 82.07 times, where:

- a total of 7,561 applications for 366,166,900 IPO Shares were received from the Bumiputera public (representing an oversubscription rate of 53.25 times), and
- a total of 8,697 applications for 755,251,600 IPO Shares were received from the other Malaysian public (representing an oversubscription rate of 110.89 times).

The 4,000,000 IPO Shares made available for application by the Eligible Persons have been fully subscribed.

In addition, the total of 52,500,000 IPO Shares available for application by way of private placement to Malaysian institutional and selected investors have been fully placed out.

All Notices of Allotment for these IPO Shares will be mailed to successful applicants on or before August 17, 2020.

Affin Hwang Investment Bank Berhad is the Principal Adviser, Sole Placement Agent, Sole Underwriter and Sponsor for the IPO.

**AUGUST 6, 2020**

**OPTIMAX HOLDINGS BERHAD**  
**BASIS OF ALLOTMENT**  
**BUMIPUTERA CATEGORY 6,750,000 SHARES**  
**AUGUST 06, 2020**

<i>DENOMINATION FROM TO</i>	<i>TOTAL NO. OF APPLICATIONS RECEIVED</i>	<i>NO. OF SUCCESSFUL APPLICATIONS</i>	<i>% CHANCE</i>	<i>NO. OF SHARES/SUCCESSFUL APPLICANT</i>	<i>TOTAL NO. OF SHARES ALLOTTED</i>	<i>% SHARES ALLOTTED</i>
100 - 200	173	6	3.47	100	600	0.01
300 - 900	209	8	3.83	300	2,400	0.04
1,000 - 1,900	517	50	9.67	1,000	50,000	0.74
2,000 - 2,900	242	25	10.33	1,000	25,000	0.37
3,000 - 5,900	735	85	11.56	2,000	170,000	2.52
6,000 - 10,900	993	120	12.08	2,000	240,000	3.56
11,000 - 19,900	562	76	13.52	4,000	304,000	4.50
20,000 - 49,900	2,201	320	14.54	5,000	1,600,000	23.70
50,000 - 99,900	772	121	15.67	6,000	726,000	10.76
100,000 - 199,900	626	106	16.93	8,000	848,000	12.56
200,000 - 499,900	421	181	42.99	10,000	1,810,000	26.81
500,000 - 999,900	75	50	66.67	12,000	600,000	8.89
1,000,000 - 1,999,900	20	14	70.00	14,000	196,000	2.90
2,000,000 - 2,999,900	14	10	71.43	16,000	160,000	2.37
3,000,000 - ABOVE	1	1	100.00	18,000	18,000	0.27
	<u>7,561</u>	<u>1,173</u>			<u>6,750,000</u>	<u>100.00</u>

**OPTIMAX HOLDINGS BERHAD**  
**BASIS OF ALLOTMENT**  
**PUBLIC CATEGORY 6,750,000 SHARES**  
**AUGUST 06, 2020**

<i>DENOMINATION FROM TO</i>	<i>TOTAL NO. OF APPLICATIONS RECEIVED</i>	<i>NO. OF SUCCESSFUL APPLICATIONS</i>	<i>% CHANCE</i>	<i>NO. OF SHARES/SUCCESSFUL APPLICANT</i>	<i>TOTAL NO. OF SHARES ALLOTTED</i>	<i>% SHARES ALLOTTED</i>
100 - 200	207	5	2.42	100	500	0.01
300 - 900	248	5	2.02	300	1,500	0.02
1,000 - 1,900	651	16	2.46	1,000	16,000	0.24
2,000 - 2,900	337	12	3.56	1,000	12,000	0.18
3,000 - 5,900	1,288	61	4.74	2,000	122,000	1.81
6,000 - 10,900	2,119	120	5.66	2,000	240,000	3.56
11,000 - 19,900	1,158	80	6.91	4,000	320,000	4.74
20,000 - 49,900	4,057	320	7.89	5,000	1,600,000	23.70
50,000 - 99,900	2,091	170	8.13	6,000	1,020,000	15.11
100,000 - 199,900	1,561	150	9.61	8,000	1,200,000	17.78
200,000 - 499,900	777	85	10.94	10,000	850,000	12.59
500,000 - 999,900	168	20	11.90	12,000	240,000	3.56
1,000,000 - 1,999,900	95	33	34.74	14,000	462,000	6.84
2,000,000 - 2,999,900	83	36	43.37	16,000	576,000	8.53
3,000,000 - ABOVE	5	5	100.00	18,000	90,000	1.33
	<u>14,845</u>	<u>1,118</u>			<u>6,750,000</u>	<u>100.00</u>