

Optimax Holdings Berhad

Registration No: 201801028697 (1290723-T)
(Incorporated in Malaysia)

Unaudited condensed consolidated statement of financial position as at 31 December 2025

| | Unaudited As at 31 December 2025 RM'000 | Audited As at 31 December 2024 RM'000 |
|---|---|---|
| Assets | | |
| Property, plant and equipment | 90,040 | 96,347 |
| Right-of-use assets | 13,751 | 15,834 |
| Deferred tax assets | 1,111 | 1,032 |
| Total non-current assets | <u>104,902</u> | <u>113,213</u> |
| Inventories | 7,449 | 5,667 |
| Trade and other receivables | 6,924 | 5,145 |
| Prepayments | 5,854 | 5,397 |
| Current tax assets | 225 | 349 |
| Investment in financial assets ⁽¹⁾ | 1,022 | - |
| Pledged deposits | 1,173 | 1,151 |
| Cash and cash equivalents | 20,627 | 17,856 |
| Total current assets | <u>43,274</u> | <u>35,565</u> |
| Total assets | <u><u>148,176</u></u> | <u><u>148,778</u></u> |
| Equity | | |
| Share capital | 41,055 | 41,053 |
| Reserves | 32,585 | 26,686 |
| Total equity attributable to owners of the Company | <u>73,640</u> | <u>67,739</u> |
| Non-controlling interests | 6,181 | 5,569 |
| Total equity | <u>79,821</u> | <u>73,308</u> |

Unaudited condensed consolidated statement of financial position as at 31 December 2025 (continued)

| | Unaudited As at 31 December 2025 RM'000 | Audited As at 31 December 2024 RM'000 |
|--|---|---|
| Liabilities | | |
| Deferred tax liabilities | 2,001 | 3,358 |
| Loans and borrowings | 26,629 | 32,352 |
| Lease liabilities | 12,014 | 13,894 |
| Total non-current liabilities | <u>40,644</u> | <u>49,604</u> |
| Loans and borrowings | 8,030 | 9,510 |
| Lease liabilities | 3,154 | 3,261 |
| Trade and other payables | 14,624 | 12,210 |
| Current tax liabilities | 1,903 | 885 |
| Total current liabilities | <u>27,711</u> | <u>25,866</u> |
| Total liabilities | <u>68,355</u> | <u>75,470</u> |
| Total equity and liabilities | <u>148,176</u> | <u>148,778</u> |
| Net assets per share attributable to owners of the Company (RM) | <u>0.14 ⁽²⁾</u> | <u>0.12 ⁽²⁾</u> |

⁽¹⁾ Investment in financial assets represents investment in the Affin Hwang Aiiman Money Market Fund with a redemption notice of only one (1) business day.

⁽²⁾ Net assets per share attributable to owners of the Company is calculated based on the share capital of 543,305,000 shares.

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the condensed consolidated interim financial report.