

## Optimax Holdings Berhad

Registration No: 201801028697 (1290723-T)  
(Incorporated in Malaysia)

### Unaudited condensed consolidated statement of financial position as at 31 March 2025

	Unaudited As at 31 March 2025 RM'000	Audited As at 31 December 2024 RM'000
<b>Assets</b>		
Property, plant and equipment	93,862	96,347
Right-of-use assets	14,981	15,834
Deferred tax assets	1,030	1,032
<b>Total non-current assets</b>	<b>109,873</b>	<b>113,213</b>
Inventories	6,468	5,667
Trade and other receivables	6,095	5,145
Prepayments	6,141	5,397
Current tax assets	1,051	349
Investment in financial assets <sup>(1)</sup>	8	-
Pledged deposits	1,171	1,151
Cash and cash equivalents	14,154	17,856
<b>Total current assets</b>	<b>35,088</b>	<b>35,565</b>
<b>Total assets</b>	<b>144,961</b>	<b>148,778</b>
<b>Equity</b>		
Share capital	41,053	41,053
Reserves	27,253	26,686
<b>Total equity attributable to owners of the Company</b>	<b>68,306</b>	<b>67,739</b>
Non-controlling interests	5,536	5,569
<b>Total equity</b>	<b>73,842</b>	<b>73,308</b>

## Unaudited condensed consolidated statement of financial position as at 31 March 2025 (continued)

	Unaudited As at 31 March 2025 RM'000	Audited As at 31 December 2024 RM'000
<b>Liabilities</b>		
Deferred tax liabilities	3,371	3,358
Loans and borrowings	31,806	32,352
Lease liabilities	13,127	13,894
<b>Total non-current liabilities</b>	<b>48,304</b>	<b>49,604</b>
Loans and borrowings	7,763	9,510
Lease liabilities	3,176	3,261
Trade and other payables	10,854	12,210
Current tax liabilities	1,022	885
<b>Total current liabilities</b>	<b>22,815</b>	<b>25,866</b>
<b>Total liabilities</b>	<b>71,119</b>	<b>75,470</b>
<b>Total equity and liabilities</b>	<b>144,961</b>	<b>148,778</b>
<b>Net assets per share attributable to owners of the Company (RM)</b>	<b>0.13 <sup>(2)</sup></b>	<b>0.12 <sup>(2)</sup></b>

<sup>(1)</sup> Investment in financial assets represents investment in the Affin Hwang Aiiman Money Market Fund with a redemption notice of only one (1) business day.

<sup>(2)</sup> Net assets per share attributable to owners of the Company is calculated based on the share capital of 543,303,750 shares.

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the condensed consolidated interim financial report.