

Optimax Holdings Berhad

Registration No: 201801028697 (1290723-T)
(Incorporated in Malaysia)

Unaudited condensed consolidated statement of financial position as at 31 March 2024

	Unaudited As at 31 March 2024 RM'000	Audited As at 31 December 2023 RM'000
Assets		
Property, plant and equipment	86,007	73,489
Right-of-use assets	21,660	15,720
Deferred tax assets	309	342
Total non-current assets	<u>107,976</u>	<u>89,551</u>
Inventories	7,006	5,049
Trade and other receivables	2,879	3,184
Prepayments	2,343	1,355
Current tax assets	278	283
Investment in financial assets ⁽¹⁾	1,256	3,033
Pledged deposits	1,133	1,128
Cash and cash equivalents	12,401	16,156
Total current assets	<u>27,296</u>	<u>30,188</u>
Total assets	<u><u>135,272</u></u>	<u><u>119,739</u></u>
Equity		
Share capital	41,053	41,053
Reserves	24,935	21,965
Total equity attributable to owners of the Company	<u>65,988</u>	<u>63,018</u>
Non-controlling interests	4,555	4,939
Total equity	<u>70,543</u>	<u>67,957</u>

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Unaudited condensed consolidated statement of financial position as at 31 March 2024 (continued)

	Unaudited As at 31 March 2024 RM'000	Audited As at 31 December 2023 RM'000
Liabilities		
Deferred tax liabilities	2,776	2,786
Loans and borrowings	22,040	15,043
Lease liabilities	17,925	12,042
Total non-current liabilities	<u>42,741</u>	<u>29,871</u>
Loans and borrowings	4,519	3,135
Lease liabilities	3,130	2,873
Trade and other payables	14,246	15,409
Current tax liabilities	93	494
Total current liabilities	<u>21,988</u>	<u>21,911</u>
Total liabilities	<u>64,729</u>	<u>51,782</u>
Total equity and liabilities	<u>135,272</u>	<u>119,739</u>
Net assets per share attributable to owners of the Company (RM)	<u>0.12 ⁽²⁾</u>	<u>0.12 ⁽²⁾</u>

⁽¹⁾ Investment in financial assets represents investment in the Affin Hwang Aiman Money Market Fund with a redemption notice of only one (1) business day.

⁽²⁾ Net assets per share attributable to owners of the Company is calculated based on the share capital of 540,303,750 shares.

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2023 and the accompanying explanatory notes attached to the condensed consolidated interim financial report.