

## Optimax Holdings Berhad

Registration No: 201801028697 (1290723-T)  
(Incorporated in Malaysia)

### Unaudited condensed consolidated statement of financial position as at 31 December 2023

	Unaudited As at 31 December 2023 RM'000	Audited As at 31 December 2022 RM'000
<b>Assets</b>		
Property, plant and equipment	73,489	58,046
Right-of-use assets	15,720	9,949
Deferred tax assets	342	307
<b>Total non-current assets</b>	<u>89,551</u>	<u>68,302</u>
Inventories	5,049	4,291
Trade and other receivables	3,184	2,549
Prepayments	1,355	1,610
Current tax assets	283	406
Investment in financial assets <sup>(1)</sup>	3,033	4,919
Pledged deposits	1,128	1,107
Cash and cash equivalents	16,156	18,202
<b>Total current assets</b>	<u>30,188</u>	<u>33,084</u>
<b>Total assets</b>	<u>119,739</u>	<u>101,386</u>
<b>Equity</b>		
Share capital	41,053	39,072
Reserves	21,965	19,048
<b>Total equity attributable to owners of the Company</b>	<u>63,018</u>	<u>58,120</u>
Non-controlling interests	4,939	3,867
<b>Total equity</b>	<u>67,957</u>	<u>61,987</u>

## Unaudited condensed consolidated statement of financial position as at 31 December 2023 (continued)

	Unaudited As at 31 December 2023 RM'000	Audited As at 31 December 2022 RM'000
<b>Liabilities</b>		
Deferred tax liabilities	2,786	2,777
Loans and borrowings	15,043	13,403
Lease liabilities	12,042	7,270
<b>Total non-current liabilities</b>	<u>29,871</u>	<u>23,450</u>
Loans and borrowings	3,135	3,808
Lease liabilities	2,873	1,655
Trade and other payables	15,409	9,323
Current tax liabilities	494	1,163
<b>Total current liabilities</b>	<u>21,911</u>	<u>15,949</u>
<b>Total liabilities</b>	<u>51,782</u>	<u>39,399</u>
<b>Total equity and liabilities</b>	<u>119,739</u>	<u>101,386</u>
<b>Net assets per share attributable to owners of the Company (RM)</b>	<u>0.12 <sup>(2)</sup></u>	<u>0.11 <sup>(2)</sup></u>

<sup>(1)</sup> Investment in financial assets represents investment in the Affin Hwang Aiiman Money Market Fund with a redemption notice of only one (1) business day.

<sup>(2)</sup> Net assets per share attributable to owners of the Company is calculated based on the share capital of 540,303,750 shares.

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2022 and the accompanying explanatory notes attached to the condensed consolidated interim financial report.