

Optimax Holdings Berhad

Registration No: 201801028697 (1290723-T)
(Incorporated in Malaysia)

Unaudited condensed consolidated statement of financial position as at 30 September 2023

	Unaudited As at 30 September 2023 RM'000	Audited As at 31 December 2022 RM'000
Assets		
Property, plant and equipment	63,622	58,046
Right-of-use assets	15,294	9,949
Deferred tax assets	339	307
Total non-current assets	<u>79,255</u>	<u>68,302</u>
Inventories	4,357	4,291
Trade and other receivables	3,156	2,549
Prepayments	1,522	1,610
Current tax assets	494	406
Investment in financial assets ⁽¹⁾	4,000	4,919
Pledged deposits	1,122	1,107
Cash and cash equivalents	13,698	18,202
Total current assets	<u>28,349</u>	<u>33,084</u>
Total assets	<u>107,604</u>	<u>101,386</u>
Equity		
Share capital	39,073	39,072
Reserves	22,224	19,048
Total equity attributable to owners of the Company	<u>61,297</u>	<u>58,120</u>
Non-controlling interests	4,334	3,867
Total equity	<u>65,631</u>	<u>61,987</u>

Unaudited condensed consolidated statement of financial position as at 30 September 2023 (continued)

	Unaudited As at 30 September 2023 RM'000	Audited As at 31 December 2022 RM'000
Liabilities		
Deferred tax liabilities	2,779	2,777
Loans and borrowings	11,512	13,403
Lease liabilities	11,758	7,270
Total non-current liabilities	<u>26,049</u>	<u>23,450</u>
Loans and borrowings	3,049	3,808
Lease liabilities	2,700	1,655
Trade and other payables	9,629	9,323
Current tax liabilities	546	1,163
Total current liabilities	<u>15,924</u>	<u>15,949</u>
Total liabilities	<u>41,973</u>	<u>39,399</u>
Total equity and liabilities	<u>107,604</u>	<u>101,386</u>
Net assets per share attributable to owners of the Company (RM)	<u>0.11 ⁽²⁾</u>	<u>0.11 ⁽²⁾</u>

⁽¹⁾ Investment in financial assets represents investment in the Affin Hwang Aiiman Money Market Fund with a redemption notice of only one (1) business day.

⁽²⁾ Net assets per share attributable to owners of the Company is calculated based on the share capital of 540,003,750 shares.

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2022 and the accompanying explanatory notes attached to the condensed consolidated interim financial report.