

Optimax Holdings Berhad

Registration No: 201801028697 (1290723-T)
(Incorporated in Malaysia)

Unaudited condensed consolidated statement of financial position as at 31 December 2022

	Unaudited As at 31 December 2022 RM'000	Audited As at 31 December 2021 RM'000
Assets		
Property, plant and equipment	58,046	49,266
Right-of-use assets	9,949	9,462
Deferred tax assets	307	369
Total non-current assets	<u>68,302</u>	<u>59,097</u>
Inventories	4,291	3,070
Trade and other receivables	2,240	4,563
Prepayments	1,610	1,206
Current tax assets	406	433
Investment in financial assets ⁽¹⁾	4,919	4,632
Cash and cash equivalents	19,307	19,614
Total current assets	<u>32,773</u>	<u>33,518</u>
Total assets	<u>101,075</u>	<u>92,615</u>
Equity		
Share capital	39,072	39,071
Reserves	19,048	15,967
Total equity attributable to owners of the Company	<u>58,120</u>	<u>55,038</u>
Non-controlling interests	3,867	2,704
Total equity	<u>61,987</u>	<u>57,742</u>

Unaudited condensed consolidated statement of financial position as at 31 December 2022 (continued)

	Unaudited As at 31 December 2022 RM'000	Audited As at 31 December 2021 RM'000
Liabilities		
Deferred tax liabilities	2,777	1,957
Loans and borrowings	13,403	12,188
Lease liabilities	7,270	6,760
Total non-current liabilities	<u>23,450</u>	<u>20,905</u>
Loans and borrowings	3,809	3,620
Lease liabilities	1,655	1,515
Trade and other payables	9,011	7,788
Current tax liabilities	1,163	1,045
Total current liabilities	<u>15,638</u>	<u>13,968</u>
Total liabilities	<u>39,088</u>	<u>34,873</u>
Total equity and liabilities	<u>101,075</u>	<u>92,615</u>
Net assets per share attributable to owners of the Company (RM)	<u>0.11 ⁽²⁾</u>	<u>0.10 ⁽³⁾</u>

⁽¹⁾ Investment in financial assets represents investment in the Affin Hwang Aiiman Money Market Fund with a redemption notice of only one (1) business day.

⁽²⁾ Net assets per share attributable to owners of the Company is calculated based on the share capital of 540,003,000 shares after the conversion of a total 1,500 warrants which have been listed on 7 March 2022 and 27 April 2022 and the listing of and quotation for the bonus shares on 9 May 2022.

⁽³⁾ The comparative figures for net assets per share had been restated to reflect the adjustment as disclosed in Note 2 above.

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2021 and the accompanying explanatory notes attached to the condensed consolidated interim financial report.