

## Optimax Holdings Berhad

Registration No: 201801028697 (1290723-T)  
(Incorporated in Malaysia)

### Unaudited condensed consolidated statement of financial position as at 31 March 2022

	Unaudited As at 31 March 2022 RM'000	Audited As at 31 December 2021 RM'000
<b>Assets</b>		
Property, plant and equipment	49,128	49,266
Right-of-use assets	9,875	9,462
Deferred tax assets	354	369
<b>Total non-current assets</b>	<u>59,357</u>	<u>59,097</u>
Inventories	3,540	3,070
Trade and other receivables	3,323	4,563
Prepayments	3,180	1,206
Current tax assets	330	433
Investment in financial assets <sup>(1)</sup>	4,365	4,632
Cash and cash equivalents	18,723	19,614
<b>Total current assets</b>	<u>33,461</u>	<u>33,518</u>
<b>Total assets</b>	<u><u>92,818</u></u>	<u><u>92,615</u></u>
<b>Equity</b>		
Share capital	39,072	39,071
Reserves	13,424	15,967
<b>Total equity attributable to owners of the Company</b>	<u>52,496</u>	<u>55,038</u>
Non-controlling interests	3,143	2,704
<b>Total equity</b>	<u>55,639</u>	<u>57,742</u>

## Unaudited condensed consolidated statement of financial position as at 31 March 2022 (continued)

	Unaudited As at 31 March 2022 RM'000	Audited As at 31 December 2021 RM'000
<b>Liabilities</b>		
Deferred tax liabilities	1,930	1,957
Loans and borrowings	13,517	12,188
Lease liabilities	7,159	6,760
<b>Total non-current liabilities</b>	<u>22,606</u>	<u>20,905</u>
Loans and borrowings	4,078	3,620
Lease liabilities	1,544	1,515
Trade and other payables	7,907	7,788
Current tax liabilities	1,044	1,045
<b>Total current liabilities</b>	<u>14,573</u>	<u>13,968</u>
<b>Total liabilities</b>	<u>37,179</u>	<u>34,873</u>
<b>Total equity and liabilities</b>	<u>92,818</u>	<u>92,615</u>
<b>Net assets per share attributable to owners of the Company (RM)</b>	<u>0.19 <sup>(2)</sup></u>	<u>0.20 <sup>(3)</sup></u>

<sup>(1)</sup> Investment in financial assets represents investment in the Affin Hwang Aiiman Money Market Fund with a redemption notice of only one (1) business day.

<sup>(2)</sup> Net assets per share attributable to owners of the Company is calculated based on the share capital of 270,001,000 shares after the conversion of 1,000 warrants which have been exercised as of 31 March 2022.

<sup>(3)</sup> Net assets per share attributable to owners of the Company is calculated based on the share capital of 270,000,000 shares.

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2021 and the accompanying explanatory notes attached to the condensed consolidated interim financial report.