

Optimax Holdings Berhad

Registration No: 201801028697 (1290723-T)
(Incorporated in Malaysia)

Unaudited condensed consolidated statement of financial position as at 31 December 2021

	Unaudited As at 31 December 2021 RM'000	Audited As at 31 December 2020 RM'000
Assets		
Property, plant and equipment	49,266	42,985
Right-of-use assets	9,462	9,958
Deferred tax assets	369	462
Total non-current assets	<u>59,097</u>	<u>53,405</u>
Inventories	3,070	2,220
Trade and other receivables	4,563	1,454
Prepayments	1,466	1,001
Current tax assets	433	112
Investment in financial assets ⁽¹⁾	4,632	15,129
Cash and cash equivalents	19,614	10,914
Total current assets	<u>33,778</u>	<u>30,830</u>
Total assets	<u><u>92,875</u></u>	<u><u>84,235</u></u>
Equity		
Share capital	39,071	39,071
Reserves	15,967	8,799
Total equity attributable to owners of the Company	<u>55,038</u>	<u>47,870</u>
Non-controlling interests	2,704	2,351
Total equity	<u>57,742</u>	<u>50,221</u>

Unaudited condensed consolidated statement of financial position as at 31 December 2021 (continued)

	Unaudited As at 30 December 2021 RM'000	Audited As at 31 December 2020 RM'000
Liabilities		
Deferred tax liabilities	1,957	1,280
Loans and borrowings	12,188	14,214
Lease liabilities	6,800	7,008
Total non-current liabilities	<u>20,945</u>	<u>22,502</u>
Loans and borrowings	3,620	3,441
Lease liabilities	1,475	1,750
Trade and other payables	8,048	5,785
Current tax liabilities	1,045	536
Total current liabilities	<u>14,188</u>	<u>11,512</u>
Total liabilities	<u>35,133</u>	<u>34,014</u>
Total equity and liabilities	<u>92,875</u>	<u>84,235</u>
Net assets per share attributable to owners of the Company (RM)⁽²⁾	<u>0.20</u>	<u>0.18</u>

⁽¹⁾ Investment in financial assets represents investment in the Affin Hwang Aiiman Money Market Fund with a redemption notice of only one (1) business day.

⁽²⁾ Net assets per share attributable to owners of the Company is calculated based on the share capital of 270,000,000 shares after the completion of the restructuring exercise and the Initial Public Offering ("IPO").

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2020 and the accompanying explanatory notes attached to the condensed consolidated interim financial report.