

## Optimax Holdings Berhad

Registration No: 201801028697 (1290723-T)  
(Incorporated in Malaysia)

### Unaudited condensed consolidated statement of financial position as at 30 September 2021

	Unaudited As at 30 September 2021 RM'000	Audited As at 31 December 2020 RM'000
<b>Assets</b>		
Property, plant and equipment	49,097	42,985
Right-of-use assets	8,731	9,958
Deferred tax assets	471	462
<b>Total non-current assets</b>	<u>58,299</u>	<u>53,405</u>
Inventories	3,658	2,220
Trade and other receivables	8,013	1,454
Prepayments	1,351	1,001
Current tax assets	408	112
Investment in financial assets <sup>(1)</sup>	7,596	15,129
Cash and cash equivalents	13,265	10,914
<b>Total current assets</b>	<u>34,291</u>	<u>30,830</u>
<b>Total assets</b>	<u>92,590</u>	<u>84,235</u>
<b>Equity</b>		
Share capital	39,071	39,071
Reserves	17,527	8,799
<b>Total equity attributable to owners of the Company</b>	<u>56,598</u>	<u>47,870</u>
Non-controlling interests	2,247	2,351
<b>Total equity</b>	<u>58,845</u>	<u>50,221</u>

## Unaudited condensed consolidated statement of financial position as at 30 September 2021 (continued)

	Unaudited As at 30 September 2021 RM'000	Audited As at 31 December 2020 RM'000
<b>Liabilities</b>		
Deferred tax liabilities	1,251	1,280
Loans and borrowings	13,091	14,214
Lease liabilities	6,061	7,008
<b>Total non-current liabilities</b>	<u>20,403</u>	<u>22,502</u>
Loans and borrowings	3,703	3,441
Lease liabilities	1,418	1,750
Trade and other payables	6,439	5,785
Current tax liabilities	1,782	536
<b>Total current liabilities</b>	<u>13,342</u>	<u>11,512</u>
<b>Total liabilities</b>	<u>33,745</u>	<u>34,014</u>
<b>Total equity and liabilities</b>	<u>92,590</u>	<u>84,235</u>
<b>Net assets per share attributable to owners of the Company (RM)<sup>(2)</sup></b>	<u>0.21</u>	<u>0.18</u>

<sup>(1)</sup> Investment in financial assets represents investment in the Affin Hwang Aiiman Money Market Fund with a redemption notice of only one (1) business day.

<sup>(2)</sup> Net assets per share attributable to owners of the Company is calculated based on the share capital of 270,000,000 shares after the completion of the restructuring exercise and the Initial Public Offering ("IPO").

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2020 and the accompanying explanatory notes attached to the condensed consolidated interim financial report.