

Optimax Holdings Berhad

Registration No: 201801028697 (1290723-T)
(Incorporated in Malaysia)

Unaudited condensed combined statement of financial position as at 31 March 2020

	Unaudited As at 31 March 2020 RM'000	Audited As at 31 December 2019 RM'000
Assets		
Property, plant and equipment	41,078	39,060
Right-of-use assets	9,602	10,062
Deferred tax assets	325	290
Total non-current assets	<u>51,005</u>	<u>49,412</u>
Inventories	2,151	1,810
Trade and other receivables	1,285	2,354
Prepayments	2,036	1,668
Current tax assets	223	152
Cash and cash equivalents	5,496	8,519
Total current assets	<u>11,191</u>	<u>14,503</u>
Total assets	<u><u>62,196</u></u>	<u><u>63,915</u></u>
Equity		
Share capital	*	*
Invested equity	2,700	2,700
Reserves	20,867	19,958
Total equity attributable to owners of the Company	<u>23,567</u>	<u>22,658</u>
Non-controlling interests	1,777	1,579
Total equity	<u>25,344</u>	<u>24,237</u>
Liabilities		
Deferred tax liabilities	684	628
Loans and borrowings	16,934	16,113
Lease liabilities	6,504	6,898
Total non-current liabilities	<u>24,122</u>	<u>23,639</u>
Loans and borrowings	2,686	4,082
Lease liabilities	1,676	1,710
Trade and other payables	7,692	9,327
Current tax liabilities	676	920
Total current liabilities	<u>12,730</u>	<u>16,039</u>
Total liabilities	<u>36,852</u>	<u>39,678</u>
Total equity and liabilities	<u><u>62,196</u></u>	<u><u>63,915</u></u>

* Denotes RM1

The Unaudited Condensed Combined Statement of Financial Position should be read in conjunction with the Accountants' Report dated 24 June 2020 to be included in the Prospectus and the accompanying explanatory notes attached to the condensed combined interim financial report.